

• Credit Ratings

Sl. No.	ISIN	DEBENTURE SERIES	AMOUNT IN CRORES	REDEMPTION DATE	CRISIL RATING DATED 24.01.2022	ICRA RATING DATED 03.11.2021	INDIA RATING DATED 27.01.2022	CARE RATING DATED 15.12.2021
1	INE476A09249	BASEL III TIER II SER I	1,500.00	03-Jan-24	CRISIL AAA/ Stable	ICRA (AAA) Stable		
2	INE476A08043	BASEL III TIER II SERIES II - 2015-16	900.00	07-Jan-26	CRISIL AAA/ Stable	ICRA (AAA) Stable	IND AAA/ Stable	
3	INE476A08118	BASEL III AT I S-IV FY 2020-21	120.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable	
4	INE476A08159	BASEL III AT I 2021-22 SR III	1,000.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable	
5	INE476A08035	BASEL III AT I 2014-15	1,500.00	Perpetual		ICRA (AA+) / Stable	IND AA+/ Stable	
6	INE476A08076	BASEL III TIER II Series I 2019-20	3,000.00	11-Mar-30			IND AAA/ Stable	CARE AAA/ Stable
7	INE667A08021	BASEL III TIER II	400.00	23-Mar-25	CRISIL AAA/ Stable			CARE AAA/ Stable
8	INE476A09256	BASEL III TIER II SER II	1,000.00	27-Mar-24	CRISIL AAA/ Stable	ICRA (AAA) Stable		
9	INE476A08050	BASEL III TIER II 2016-17	3,000.00	27-Apr-26	CRISIL AAA/ Stable	ICRA (AAA) Stable	IND AAA/ Stable	
10	INE667A08096	BASEL III TIER II	500.00	03-May-2027	CRISIL AAA/ Stable		IND AAA/ Stable	CARE AAA/ Stable
11	INE667A08104	BASEL III AT I SR.V	450.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable	CARE AA+/ Stable
12	INE476A08084	BASEL III AT I Bonds S-1 2020-21	1,012.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable	
13	INE667A08039	BASEL III TIER II	1,000.00	28-Sep-25	CRISIL AAA/ Stable			CARE AAA/ Stable
14	INE476A08092	BASEL III AT I Bonds S-2 2020-21	169.10	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable	
15	INE476A08126	BASEL III AT I 2021 S1	1,500.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable	
16	INE667A08013	BASEL III TIER II	750.00	02-Dec-24	CRISIL AAA/ Stable			CARE AAA/ Stable
17	INE476A08134	BASEL III AT I 2021-22 SR II	1,500.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable	
18	INE667A08047	BASEL III TIER II	750.00	18-Dec-25	CRISIL AAA/ Stable			CARE AAA/ Stable
19	INE476A08142	BASEL III TIER II S 1	2,500.00	24-Dec-36			IND AAA/ Stable	CARE AAA/ Stable
20	INE667A09177	LOWER TIER II S-12	1,000.00	31-Dec-22	CRISIL AAA/ Stable			CARE AAA/ Stable
21	INE476A09264	BASEL III TIER II SERIES I - 2015-16	1,500.00	31-Dec-25	CRISIL AAA/ Stable	ICRA (AAA) Stable	IND AAA/ Stable	
22	INE476A08100	BASEL III AT I Bonds S-3 2020-21	1,635.00	Perpetual	CRISIL AA+/ Stable		IND AA+/ Stable	
Total			26,686.10					
Certificate of Deposit			30,000.00		CRISIL A1+			

The Details of the Trustee for Bonds issued by Bank are as under :

Name of The Bond Trustee	Address	ISIN Number
SBICAP Trustee Company Ltd.	Mistry Bhavan, 4th Floor, 122, Dinshaw Vachha Road, Churchgate, Mumbai - 400 020	All the ISIN except INE667A09177 & INE476A08142
Axis Trustee Services Limited	The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028	INE667A09177 & INE476A08142